

**LOAN FUNDS  
FINANCIAL PROJECTIONS**

	4th Qtr FY 2016 Apr - June 2016	1st Qtr FY 2017 July - Sept 2016	2nd Qtr FY 2017 Oct - Dec 2016	3rd Qtr FY 2017 Jan - Mar 2017	4th Qtr FY 2017 Apr - June 2017	1st Qtr FY 2018 July - Sept 2017	2nd Qtr FY 2018 Oct - Dec 2017	3rd Qtr FY 2018 Jan - Mar 2018	4th Qtr FY 2018 Apr - June 2018	1st Qtr FY 2019 July - Sept 2018	2nd Qtr FY 2019 Oct-Dec 2018	3rd Qtr FY 2019 Jan-Mar 2019
<b>STATE REVOLVING FUND (SRF)</b>												
<b>Funds Available</b>												
SRF - 1st Round (LOC) 2014 Cap Grant	2,049,381	-	-	-	-	-	-	-	-	-	-	-
Less: 2014 Principal Forgiveness Amount	(600,934)	-	-	-	-	-	-	-	-	-	-	-
SRF - 1st Round (LOC) 2015 Cap Grant	6,924,000	-	-	-	-	-	-	-	-	-	-	-
SRF - 1st Round (LOC) 2016 Cap Grant	6,611,000	-	-	-	-	-	-	-	-	-	-	-
Less: 2016 Principal Forgiveness Amount	(701,100)	-	-	-	-	-	-	-	-	-	-	-
State Match	2,867,354	-	-	-	-	-	-	-	-	-	-	-
SRF - 2nd Round	93,831,136	110,083,584	103,041,789	82,387,994	57,276,835	51,076,652	43,115,007	34,364,233	(25,881,623)	(22,064,581)	(20,066,391)	(18,610,878)
Interest Earnings at 0.6%	140,747	137,604	128,802	102,985	71,596	63,846	53,894	42,955	-	-	-	-
Loan Repayments	-	1,951,601	1,622,402	4,685,856	3,728,221	1,974,509	1,195,332	4,711,189	3,817,043	1,998,190	1,455,512	4,736,781
<b>Total Funds Available</b>	<b>111,121,584</b>	<b>112,172,789</b>	<b>104,792,994</b>	<b>87,176,835</b>	<b>61,076,652</b>	<b>53,115,007</b>	<b>44,364,233</b>	<b>39,118,377</b>	<b>(22,064,581)</b>	<b>(20,066,391)</b>	<b>(18,610,878)</b>	<b>(13,874,097)</b>
<b>Project Obligations</b>												
Eureka City	(400,000)	-	-	-	-	-	-	-	-	-	-	-
Francis City	(638,000)	-	-	-	-	-	-	-	-	-	-	-
Logan City	-	(9,131,000)	(10,000,000)	(10,000,000)	(10,000,000)	(10,000,000)	(10,000,000)	(10,000,000)	-	-	-	-
<b>Loan Authorizations</b>												
Moab City	-	-	(10,405,000)	-	-	-	-	-	-	-	-	-
<b>Anticipated Projects</b>												
Ammonia Projects	-	-	-	-	-	-	-	-	-	-	-	(13,647,000)
Phosphorus Projects	-	-	-	-	-	-	-	-	-	-	-	(23,377,500)
Bear Lake SSD	-	-	(2,000,000)	-	-	-	-	-	-	-	-	-
Kamas City	-	-	-	-	-	-	-	(8,000,000)	-	-	-	-
Morgan City	-	-	-	-	-	-	-	(8,000,000)	-	-	-	-
Payson City	-	-	-	(6,900,000)	-	-	-	-	-	-	-	-
Provo City	-	-	-	-	-	-	-	(30,000,000)	-	-	-	-
*Salem City	-	-	-	(13,000,000)	-	-	-	-	-	-	-	-
Spanish Fork	-	-	-	-	-	-	-	(8,000,000)	-	-	-	-
Town of Tropic	-	-	-	-	-	-	-	(1,000,000)	-	-	-	-
<b>Total Obligations</b>	<b>(1,038,000)</b>	<b>(9,131,000)</b>	<b>(22,405,000)</b>	<b>(29,900,000)</b>	<b>(10,000,000)</b>	<b>(10,000,000)</b>	<b>(10,000,000)</b>	<b>(65,000,000)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>(37,024,500)</b>
<b>SRF Unobligated Funds</b>	<b>\$ 110,083,584</b>	<b>\$ 103,041,789</b>	<b>\$ 82,387,994</b>	<b>\$ 57,276,835</b>	<b>\$ 51,076,652</b>	<b>\$ 43,115,007</b>	<b>\$ 34,364,233</b>	<b>\$ (25,881,623)</b>	<b>\$ (22,064,581)</b>	<b>\$ (20,066,391)</b>	<b>\$ (18,610,878)</b>	<b>\$ (50,898,597)</b>

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<b>UTAH WASTEWATER LOAN FUND (UWLF)</b>												
<b>Funds Available</b>												
UWLF	\$ 17,700,874	\$ 12,566,520	\$ 13,103,203	\$ 11,386,553	\$ 12,679,983	\$ 13,192,738	\$ 14,256,521	\$ 15,320,871	\$ 16,582,301	\$ 18,644,308	\$ 19,676,191	\$ 20,747,541
Sales Tax Revenue	-	896,875	896,875	896,875	896,875	896,875	896,875	896,875	896,875	896,875	896,875	896,875
Loan Repayments	-	469,333	426,000	736,080	1,455,404	506,433	507,000	704,080	1,504,657	474,533	514,000	714,080
<b>Total Funds Available</b>	<b>17,700,874</b>	<b>13,932,728</b>	<b>14,426,078</b>	<b>13,019,508</b>	<b>15,032,263</b>	<b>14,596,046</b>	<b>15,660,396</b>	<b>16,921,826</b>	<b>18,983,833</b>	<b>20,015,716</b>	<b>21,087,066</b>	<b>22,358,496</b>
<b>General Obligations</b>												
State Match Transfer	(2,867,354)	-	-	-	-	-	-	-	-	-	-	-
DWQ Administrative Expenses	-	(339,525)	(339,525)	(339,525)	(339,525)	(339,525)	(339,525)	(339,525)	(339,525)	(339,525)	(339,525)	(339,525)
<b>Project Obligations</b>												
Helper City	(1,157,000)	-	-	-	-	-	-	-	-	-	-	-
Murray City	(1,110,000)	-	-	-	-	-	-	-	-	-	-	-
<b>Loan Authorizations</b>												
Eagle Mountain City - White Hills	-	(490,000)	-	-	-	-	-	-	-	-	-	-
<b>Planned Projects</b>												
*Duchesne City	-	-	(2,700,000)	-	-	-	-	-	-	-	-	-
Wellington City	-	-	-	-	(1,500,000)	-	-	-	-	-	-	-
<b>Total Obligations</b>	<b>(5,134,354)</b>	<b>(829,525)</b>	<b>(3,039,525)</b>	<b>(339,525)</b>	<b>(1,839,525)</b>	<b>(339,525)</b>	<b>(339,525)</b>	<b>(339,525)</b>	<b>(339,525)</b>	<b>(339,525)</b>	<b>(339,525)</b>	<b>(339,525)</b>
<b>UWLF Unobligated Funds</b>	<b>\$ 12,566,520</b>	<b>\$ 13,103,203</b>	<b>\$ 11,386,553</b>	<b>\$ 12,679,983</b>	<b>\$ 13,192,738</b>	<b>\$ 14,256,521</b>	<b>\$ 15,320,871</b>	<b>\$ 16,582,301</b>	<b>\$ 18,644,308</b>	<b>\$ 19,676,191</b>	<b>\$ 20,747,541</b>	<b>\$ 22,018,971</b>